



1872 N. Lake Forest Dr., McKinney, Texas 75071, T: 972.548.0758, F: 972.548.0425

**PATIENT INFORMATION**

Patient's Name: \_\_\_\_\_ Male  Female

\_\_\_\_\_ *First Middle Last*

Date of Birth: \_\_\_\_\_ Preferred Phone: \_\_\_\_\_  
*Month Day Year (to be used for appointment reminders, etc.)*

Patient's Address: \_\_\_\_\_  
*Number Street Apartment#*  
\_\_\_\_\_ *City State Zip Code*

Name of Siblings: \_\_\_\_\_

Billing Address: \_\_\_\_\_ Billing Name: \_\_\_\_\_  
*(If bills should be sent to an address different from the patient's)*

**RESPONSIBLE PARTY CONTACT INFORMATION:**

**Mother:** Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Patient lives with mother: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

**Father:** Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Patient lives with father: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

How did you find us? Friend \_\_\_\_\_ Driving by \_\_\_\_\_ Insurance \_\_\_\_\_ Advertisement \_\_\_\_\_ Other \_\_\_\_\_

Signature below indicates financial responsibility for all charges incurred on this account for any portion of your account not paid in full. This is a legally binding agreement for financial responsibility for collection fees, late charges, and any legal fees for nonpayment of the account. This is also a legally binding agreement for McKinney Pediatrics, P.A. to treat and care for your child, unless otherwise noted. Please note that payment is due at time of service unless prior arrangements have been made and agreed to.

**THE PERSON WHO BRINGS THE DEPENDENT CHILD TO THIS OFFICE IS RESPONSIBLE FOR THE BILL.**

Responsible Party Signature: \_\_\_\_\_

Responsible Party Printed: \_\_\_\_\_ Date: \_\_\_\_\_

**INSURANCE INFORMATION**



PRIMARY INSURANCE

INSURANCE COMPANY: \_\_\_\_\_ CO-PAY: \_\_\_\_\_  
GROUP #: \_\_\_\_\_ SUBSCRIBER #: \_\_\_\_\_  
INSURED FIRST NAME: \_\_\_\_\_ LAST NAME: \_\_\_\_\_ MI: \_\_\_\_\_  
SOCIAL SECURITY #: \_\_\_\_\_ DOB: \_\_\_\_\_ RELATION TO PATIENT: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_  
PHONE #: \_\_\_\_\_ EXT: \_\_\_\_\_  
INSURED EMPLOYED BY: \_\_\_\_\_ BUSINESS ADDRESS: \_\_\_\_\_  
CITY: \_\_\_\_\_ STATE \_\_\_\_\_ ZIP: \_\_\_\_\_ BUSINESS PHONE #: \_\_\_\_\_  
POLICY EFFECTIVE DATE: \_\_\_\_\_

ADDITIONAL INSURANCE

IS THE PATIENT COVERED BY ADDITIONAL INSURANCE? YES  NO   
INSURANCE COMPANY: \_\_\_\_\_ CO-PAY: \_\_\_\_\_  
GROUP #: \_\_\_\_\_ SUBSCRIBER #: \_\_\_\_\_  
INSURED FIRST NAME: \_\_\_\_\_ LAST NAME: \_\_\_\_\_ MI: \_\_\_\_\_  
SOCIAL SECURITY #: \_\_\_\_\_ DOB: \_\_\_\_\_ RELATION TO PATIENT: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_  
PHONE #: \_\_\_\_\_ EXT: \_\_\_\_\_  
INSURED EMPLOYED BY: \_\_\_\_\_  
BUSINESS ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE \_\_\_\_\_ ZIP: \_\_\_\_\_  
BUSINESS PHONE # : \_\_\_\_\_  
POLICY EFFECTIVE DATE: \_\_\_\_\_

PARENT/GUARDIAN INFORMATION

NAME: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_  
DRIVERS LICENSE #: \_\_\_\_\_ STATE ISSUED: \_\_\_\_\_

**YOUR INSURANCE CARD AND PHOTO ID ARE REQUIRED AT THE TIME OF VISIT**

**By signing below, I attest that the information provided above is true and accurate**

Signature of Insured / Guardian: \_\_\_\_\_ Date: \_\_\_\_\_



Date: \_\_\_\_\_

**NEWBORN Health History**

Please fill out this form as completely and accurately as you can. If you are unsure of how to answer a certain item, just circle it and we will be happy to discuss it with you. All information is confidential.

Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Male \_\_\_\_ Female \_\_\_\_

Mother's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Father's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Birth Weight: \_\_\_\_\_ Length: \_\_\_\_\_

Delivery (Please circle all that apply):

On Time    Premature    Late    Normal    Induced    Prolonged    Breech    C-section

Please describe any other complications (if any): \_\_\_\_\_

Did your child have:                    Breathing problems                    Jaundice                    Transfusion

During pregnancy did the mother experience any of the following: (Please check all that apply)

|                          |                               |                          |                           |                          |                                 |
|--------------------------|-------------------------------|--------------------------|---------------------------|--------------------------|---------------------------------|
| <input type="checkbox"/> | Alcohol Use                   | <input type="checkbox"/> | Anemia                    | <input type="checkbox"/> | Diabetes                        |
| <input type="checkbox"/> | Edema/Swelling                | <input type="checkbox"/> | High blood pressure       | <input type="checkbox"/> | Hepatitis                       |
| <input type="checkbox"/> | German Measles                | <input type="checkbox"/> | Protein in urine          | <input type="checkbox"/> | Venereal disease                |
| <input type="checkbox"/> | Fever                         | <input type="checkbox"/> | Urinary tract infection   | <input type="checkbox"/> | Exposure to chemicals/radiation |
| <input type="checkbox"/> | Tobacco use                   | <input type="checkbox"/> | Non-prescription drug use | <input type="checkbox"/> | Prescription drug use           |
| <input type="checkbox"/> | Controlled substance drug use | <input type="checkbox"/> | Other:                    |                          |                                 |

Please circle any condition that any of the child's blood relatives have had and indicate the relationship to child:

| CONDITION            | RELATIONSHIP | CONDITION               | RELATIONSHIP |
|----------------------|--------------|-------------------------|--------------|
| Alcoholism           |              | HIV/AIDS                |              |
| Anemia               |              | Kidney Disease          |              |
| Asthma/Allergies     |              | Lung Disease            |              |
| Autism               |              | Mental Disease/disorder |              |
| Birth Defects        |              | Muscular disorder       |              |
| Bone/Joint disorders |              | Rheumatic fever         |              |
| Cancer               |              | Seizures/Convulsions    |              |
| Diabetes             |              | Sickle cell disease     |              |
| Epilepsy             |              | Skin disease            |              |
| Genetic Defects      |              | Stroke                  |              |
| Heart Disease        |              | Thyroid disorder        |              |
| Hemophilia           |              |                         |              |
| High Blood Pressure  |              | Other:                  |              |

Signature: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_



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## HIPAA Acknowledgement

I hereby authorize the release or use of my/my child's individually identifiable health information (protected health information or PHI) and medical information by McKinney Pediatrics in order to carry out treatment, payment, or health care operations.

I understand that I have the right to review the practice's Notice of Privacy Practices for a more complete description of the potential release and use of such information, and I recognize that I have the right to review such Notice prior to signing this Consent Form.

I further understand that the Practice reserves the right to change the terms of its Notice of Privacy Practices at any time. I understand that if they do make changes to the terms of their Notice of Privacy Practices, I may obtain a copy of the revised notice in writing or requesting a copy from the front desk staff.

I retain the right to request that the Practice further restrict how my/my child's protected health information is released or used to carry out treatment, payment, or health care operations. I understand the Practice is not required to agree to such requested restrictions; however, if the Practice does agree to my requested restriction(s), I'm aware that such restrictions are then binding on the Practice.

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
(Please Print Name)

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
(Parent/Legal Guardian)



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## **Advance Practice Nurse Consent for Treatment**

McKinney Pediatrics, P.A. has on staff an Advance Practice Nurse to assist in the delivery of Pediatric care.

An advance practice nurse is not a doctor. An advance practice nurse is a registered nurse who has received advanced education and training in the provision of health care. An advance practice nurse can diagnose, treat, and monitor common acute and chronic diseases as well as provide health maintenance care. In addition, the advance practice nurse may treat minor lacerations and other minor injuries.

I have read the above, and hereby consent to the services of an advance practice nurse for my child's health care needs.

I understand that at any time I can refuse to see the advance practice nurse and request to see a physician.

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Parent's Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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### Permission for Medical Care & Release of Information

I, \_\_\_\_\_ hereby authorize the physicians and staff of McKinney Pediatrics, PA to give the following people information about my child's health and well-being. Also, in my absence, any persons listed below can accompany my child to the office for medical care.

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

The following information may be given:

|  | People listed above | Voicemail |
|--|---------------------|-----------|
| Appointment Time                                       | Yes or No           | Yes or No |
| Test/Lab Results                                       | Yes or No           | Yes or No |
| Medications  | Yes or No           | Yes or No |
| Procedures   | Yes or No           | Yes or No |
| Any info. not listed above regarding my child's health | Yes or No           | Yes or No |

I understand I may revoke this consent at any time by giving written notice to the person or organization making the disclosure. Until written notification is given, this request will remain valid.

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

(Parent/Legal Guardian)



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## No-Show Policy

McKinney Pediatrics policy regarding "No-Show" is as follows:

- **Call ahead if you are late or unable to make your appointment time.** We will do all that we can to accommodate your child's appointment and to minimize the need to reschedule your appointment - calling us will help with our time management. Our reminder call system allows for an indication for your need to reschedule, McKinney Pediatrics will accept this notification in lieu of a phone call, if it is after business hours.
- **Late arrivals (more than 15 minutes after scheduled appointment) will be offered the next available appointment.** While we will do all that is possible to accommodate requests, the first-available appointment may or may not be on the same day the appointment was missed.
- **A "No-Show" will be documented in your child's record and is used to track missed appointments.** Three "No-Show" appointments within a six (6) month rolling time period (without calling at least 3 business hours prior to the appointment time) will result in dismissal from McKinney Pediatrics and notification to your insurance carrier. McKinney Pediatrics will NOT send out reminders of no-shows, the courtesy of a phone call is all we ask.
- **Remember: appointments canceled more than 3 business hours prior to when they were scheduled will not incur a "No-Show".**

By signing below you acknowledge notification and understanding of McKinney Pediatrics policy on No-Show appointments.

Signature \_\_\_\_\_ Date \_\_\_\_\_

TEXAS DEPARTMENT OF STATE HEALTH SERVICES  
IMMUNIZATION REGISTRY (ImmTrac)

MINOR CONSENT FORM

(Please print clearly)

[Grid for Child's Last Name]

Child's Last Name

[Grid for Child's First Name]

Child's First Name

[Grid for Child's Middle Name]

Child's Middle Name

[Grid for Child's Date of Birth]

Child's Date of Birth

\*Children under 18 years only.

Child's Gender:

Male

Female

[Grid for Child's Address]

Child's Address

[Grid for Apartment #]

Apartment #

[Grid for Telephone]

Telephone

[Grid for City]

City

[Grid for State]

State

[Grid for Zip Code]

Zip Code

[Grid for County]

County

[Grid for Mother's First Name]

Mother's First Name

[Grid for Mother's Maiden Name]

Mother's Maiden Name

ImmTrac, the Texas immunization registry, is a free service of the Texas Department of State Health Services (DSHS). The immunization registry is a secure and confidential service that consolidates and stores your child's (under 18 years of age) immunization records. With your consent, your child's immunization information will be included in ImmTrac. Doctors, public health departments, schools and other authorized professionals can access your child's immunization history to ensure that important vaccines are not missed.

*The Texas Department of State Health Services encourages your voluntary participation in the Texas immunization registry.*

**Consent for Registration of Child and Release of Immunization Records to Authorized Entities**

I understand that, by granting the consent below, I am authorizing release of the child's immunization information to DSHS and I further understand that DSHS will include this information in the state's central immunization registry ("ImmTrac"). Once in ImmTrac, the child's immunization information may by law be accessed by:

- a public health district or local health department, for public health purposes within their areas of jurisdiction;
- a physician, or other health-care provider legally authorized to administer vaccines, for treating the child as a patient;
- a state agency having legal custody of the child;
- a Texas school or child-care facility in which the child is enrolled;
- a payor, currently authorized by the Texas Department of Insurance to operate in Texas, regarding coverage for the child.

I understand that I may withdraw this consent to include information on my child in the ImmTrac Registry and my consent to release information from the Registry at any time by written communication to the Texas Department of State Health Services, ImmTrac Group – MC 1946, P.O. Box 149347, Austin, Texas 78714-9347.

**By my signature below, I GRANT consent for registration. I wish to INCLUDE my child's information in the Texas immunization registry.**

Parent, legal guardian or managing conservator:

Printed Name

Date

Signature

**Privacy Notification:** With few exceptions, you have the right to request and be informed about information that the State of Texas collects about you. You are entitled to receive and review the information upon request. You also have the right to ask the state agency to correct any information that is determined to be incorrect. See <http://www.dshs.state.tx.us> for more information on Privacy Notification. (Reference: Government Code, Section 552.021, 552.023, 559.003 and 559.004)

Upon completion, please fax or mail form to the DSHS ImmTrac Group or a registered Health-care provider.

Questions? (800) 252-9152 • (512) 776-7284 • Fax: (866) 624-0180 • [www.ImmTrac.com](http://www.ImmTrac.com)  
Texas Department of State Health Services • ImmTrac Group – MC 1946 • P.O. Box 149347 • Austin, TX 78714-9347

Stock No. EC-7  
Revised 05/18/2012





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## **Patient Portal and Use of Electronic Communications**

To better serve our patients, our office has established a Patient Portal for some forms of communication. The Patient Portal is a simple way to access your child's health information online. In addition, the Patient Portal allows you to:

- View and request appointments
- View and print immunization records for school and day care
- Request prescription refills
- Retrieve test/lab results
- View and update your child's demographic information
- View billing statements and balance
- Make secure credit card payments
- Communicate with our office by sending and receiving secure messages

For routine matters that do not require immediate response, please feel free to contact us through the Patient Portal. Please remember however, that this form of communication is not appropriate for use in an emergency. The turnaround time for routine patient communications is approximately one business day. Should you require urgent or immediate attention, please contact our office directly.

*Communications relating to diagnosis and treatment will be filed in your medical record.*

This office is dedicated to keeping your child's medical record information confidential. Despite our best efforts, due to the nature of electronic communications, third parties may have access to messages. When communicating from work, you should be aware that some companies consider electronic communications corporate property and your messages may be monitored. Even when emailing from home, you may feel that access to your electronic communications is not well controlled, so you should take that into consideration. In addition, you should be aware that, although addressed to your child's provider, the staff and/or other providers would have access to this information.

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# Dear Patients,

Our practice is participating in a government program that encourages the adoption of electronic health records. This technology will lead to reduced health care costs, but it will also improve the quality of your care and our ability to communicate with you, our patients.

As part of this program, the government requires us to record the following demographic information about you:

- ▶ Preferred language    ▶ Race    ▶ Ethnicity    ▶ Date of birth    ▶ Gender

The U.S. Centers for Disease Control and Prevention (CDC) provides the options for the race and ethnicity fields that match the data collection standards defined by the U.S. Office of Management and Budget (OMB) and the U.S. Bureau of the Census (BC). We maintain secure records and assure you that this information will remain confidential.

You can help us by reviewing the list of options below and providing your race and ethnicity information during registration or check-in. If you do not wish to provide this information, you may simply decline.

Thank you for your assistance!

**McKinney Pediatrics**

## Please identify your Race from the following CDC-defined options:

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> African                          | <input type="checkbox"/> Black or African American | <input type="checkbox"/> Japanese                                  | <input type="checkbox"/> Other Pacific Islander |
| <input type="checkbox"/> African American                 | <input type="checkbox"/> Burmese                   | <input type="checkbox"/> Korean                                    | <input type="checkbox"/> Other Race             |
| <input type="checkbox"/> Alaska Native                    | <input type="checkbox"/> Cambodian                 | <input type="checkbox"/> Laotian                                   | <input type="checkbox"/> Pakistani              |
| <input type="checkbox"/> American Indian                  | <input type="checkbox"/> Chinese                   | <input type="checkbox"/> Madagascar                                | <input type="checkbox"/> Polynesian             |
| <input type="checkbox"/> American Indian or Alaska Native | <input type="checkbox"/> Dominica Islander         | <input type="checkbox"/> Malaysian                                 | <input type="checkbox"/> Singaporean            |
| <input type="checkbox"/> Arab                             | <input type="checkbox"/> Dominican                 | <input type="checkbox"/> Maldivian                                 | <input type="checkbox"/> Sri Lankan             |
| <input type="checkbox"/> Asian                            | <input type="checkbox"/> European                  | <input type="checkbox"/> Melanesian                                | <input type="checkbox"/> Taiwanese              |
| <input type="checkbox"/> Asian Indian                     | <input type="checkbox"/> Filipino                  | <input type="checkbox"/> Micronesian                               | <input type="checkbox"/> Thai                   |
| <input type="checkbox"/> Bahamian                         | <input type="checkbox"/> Haitian                   | <input type="checkbox"/> Middle Eastern or North African           | <input type="checkbox"/> Tobagoan               |
| <input type="checkbox"/> Bangladeshi                      | <input type="checkbox"/> Hmong                     | <input type="checkbox"/> Native Hawaiian or Other Pacific Islander | <input type="checkbox"/> Trinidadian            |
| <input type="checkbox"/> Barbadian                        | <input type="checkbox"/> Indonesian                | <input type="checkbox"/> Nepalese                                  | <input type="checkbox"/> Vietnamese             |
| <input type="checkbox"/> Bhutanese                        | <input type="checkbox"/> Iwo Jiman                 | <input type="checkbox"/> Okinawan                                  | <input type="checkbox"/> West Indian            |
| <input type="checkbox"/> Black                            | <input type="checkbox"/> Jamaican                  |  | <input type="checkbox"/> White                  |

## Please identify your Ethnicity from the following CDC-defined options:

- |   |  |   |   |
|---|--|---|---|
| <input type="checkbox"/> Central American | <input type="checkbox"/> Hispanic or Latino/Spanish    | <input type="checkbox"/> Mexican                | <input type="checkbox"/> South American |
| <input type="checkbox"/> Cuban            | <input type="checkbox"/> Latin American/Latino, Latino | <input type="checkbox"/> Not Hispanic or Latino | <input type="checkbox"/> Spaniard       |
| <input type="checkbox"/> Dominican        |  | <input type="checkbox"/> Puerto Rican           |   |